


EXTERNAL TRANSFERS

Right click the box & Open Hyperlink to view
DCI University Auto Enrollment video. External
Transfer part starts at 3:40.

EXTERNAL TRANSFERS

- Can be used to transfer to/from SNB accounts to external accounts. Customer must be on both accounts.
- Bank employee has to enable user for external transfers.
- Initial external account must be set up on desktop computer or laptop. Setup takes 2-3 days.
- It takes overnight processing for transfer to hit accounts.


D.C.I.
DATA CENTER INC.

TeleWeb Administrator

Bank
Funds Transfer
Mobile Banking
TeleWeb Stats
System Reports
Messaging
Personal Settings
Help
Log Out

Edit Online Banking Customer

Customer #	626643	Name	DAFFY B DUCK
Login Name	DaisyDuck	Status	OK
Address	123 N CEDAR ST STOCKTON, KS 67669-1635		
Contact Email	jacobm@sbnbs.com		
Contact SMS	7853429054	Last Login	08/06/2019 15:01:49 PM
Enrolled Date	10/12/2018	Bill pay	Active
		Cash Management	Active

Temporary Password:

Confirm Password:

☐ Disable Customer/ Deny Customer in Review

☐ Reset Disabled / Enable Review Customer

☐ Reset Login Name

Use Bank Default

Enabled

☒ Text Pad
☐ Key Pad

☐ Generate Temporary Verification Code

☒ TRUE
☐ FALSE

☒ TRUE
☐ FALSE

New password must contain a minimum of 6 to a maximum of 15 characters. The password is case sensitive and must meet [complexity requirements](#). Also, new password may not be the same as the previous 4 passwords.

Disable current customer. Customer in review status will be denied.

Disabled customer will be reset. Customer in review status will be enabled.

Login Name will be reset to a temporary value.

Enable Card Alerts

Enable Secondary Users

Authenticator

Generate a temporary verification code for use in out of band authentication. Code will expire after 10 minutes.

eBanking Solutions Support Access

External Transfer rights

Checking Accounts

Customer	Account	Transfer In	Transfer Out	External Transfer In	External Transfer Out	
626643	794163	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Use bank default	Use bank default	Edit
626643	794164	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Use bank default	Use bank default	Edit

The screenshot displays the Solutions North Bank website interface. On the left, a dark grey sidebar contains the bank's logo at the top. Below the logo, a list of navigation options is provided: ACCOUNTS, TRANSFERS, BILL PAYMENTS, TEXT BANKING, CASH MANAGEMENT, PREFERENCES, and CORRESPONDENCE. The 'TRANSFERS' option is highlighted with a yellow border, and a red arrow points to it from the left. To the right of the sidebar, the 'NEW TRANSFER' section is visible, with 'EXTERNAL TRANSFER SETUP' highlighted by a yellow border and a red arrow pointing to it from the 'TRANSFERS' tab. The main content area on the right features a promotional banner for 'School Spirit?' at the top, followed by a 'VIEW OPTIONS' section. Below this, there are two account balance summaries, each showing an 'AVAILABLE BALANCE' and a 'CURRENT BALANCE' of \$2.00. On the far right, a 'NOTIFICATIONS' section indicates '0 Unread Messages', followed by 'ACCOUNTS SUMMARY OPTIONS' (Print Page, View Statements) and 'FINANCIAL TOOLS' (Annual Percentage Rate, Millionaire, Mortgage, Mortgage Qualification, Retirement, Savings, Simple Loan Payment).

SOLUTIONS NORTH BANK

ACCOUNTS NEW TRANSFER

TRANSFERS EXTERNAL TRANSFER SETUP

BILL PAYMENTS VIEW TRANSFERS

TEXT BANKING

CASH MANAGEMENT

PREFERENCES

CORRESPONDENCE

VIEW OPTIONS

AVAILABLE BALANCE: \$2.00

CURRENT BALANCE: \$2.00

AVAILABLE BALANCE: \$2.00

CURRENT BALANCE: \$2.00

NOTIFICATIONS

0 Unread Messages

ACCOUNTS SUMMARY OPTIONS

Print Page

View Statements

FINANCIAL TOOLS

Annual Percentage Rate

Millionaire

Mortgage


Mortgage Qualification

Retirement

Savings

Simple Loan Payment

1). Log into your account & click on the Transfers tab. Then click on 'External Transfer Setup'.



ACCOUNTS

TRANSFERS

BILL PAYMENTS

TEXT BANKING

CASH MANAGEMENT

PREFERENCES

CORRESPONDENCE


Good Afternoon

HOME

LOCATIONS

SIGN OUT

Got School Spirit?
Upgrade to a Mascot
Debit Card today!
Fees may apply.



EXTERNAL TRANSFER ACCOUNTS

TRANSFER OPTIONS

Create External Transfer Account

Checking

SEARCH

ACCOUNT	NAME	FINANCIAL INSTITUTION	STATUS
No records to display.			

Savings

SEARCH

ACCOUNT	NAME	FINANCIAL INSTITUTION	STATUS
No records to display.			

2). Click on ‘Create External Transfer Account’.

Good Afternoon

HOMELOCATIONSIGN OUT

SOLUTIONS NORTH BANK

ACCOUNTSTRANSFERSBILL PAYMENTSTEXT BANKINGCASH MANAGEMENTPREFERENCESCORRESPONDENCE

Buster's ready for a new ride?

ARE YOU?

EXTERNAL FUNDS TRANSFER

NAME:

FINANCIAL INSTITUTION:

ROUTING NUMBER:

REENTER ROUTING NUMBER:

ACCOUNT NUMBER:

REENTER ACCOUNT NUMBER:

ACCOUNT TYPE:
Checking

Susan B. Sample
2244 Lois Lane
Anytown, FL 32123-4567

5678

20

123456789

Pay to the
Order Of

\$

Dollars

Memo

1234567890123456789012345678

YOUR 9-DIGIT
BANK ABA
ROUTING NUMBER


YOUR BANK
ACCOUNT
NUMBER

CHECK NUMBER
(may appear before account number)

Cancel

Submit

3). Fill in External Account information & click Submit.



ACCOUNTS

TRANSFERS

BILL PAYMENTS

TEXT BANKING

CASH MANAGEMENT

PREFERENCES

CORRESPONDENCE

Good Afternoon

HOME

LOCATIONS

SIGN OUT

Click **HERE** to learn about our new hours of operation!


EXTERNAL TRANSFER ACCOUNTS

TRANSFER OPTIONS

Create External Transfer Account

Checking

SEARCH

ACCOUNT	NAME	FINANCIAL INSTITUTION	STATUS
123456	Daisy Duck	The Bank	<div> Approved Awaiting Confirmation</div>

Savings

SEARCH

ACCOUNT	NAME	FINANCIAL INSTITUTION	STATUS
No records to display.			

Loan

4). There will be two micro-deposits in the external account in 2-3 days (i.e. \$0.46 & \$0.28). Click on the orange triangle and enter these amounts.

ACCOUNTS

TRANSFERS

BILL PAYMENTS

TEXT BANKING

CASH MANAGEMENT

PREFERENCES

CORRESPONDENCE

Good Morning

HOME

LOCATIONS

SIGN OUT

Buster's ready
for a new ride?

ARE
YOU?

EXTERNAL FUNDS TRANSFER CONFIRMATION

Account:

123456

Name:

Daisy Duck

Financial Institution:

The Bank

CONFIRMATION AMOUNT

68

CONFIRMATION AMOUNT

46

All confirmation amounts should be entered as cents.


Cancel

Submit

FDIC

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5). Enter micro-deposit amounts in Confirmation Amount fields & click Submit.



ACCOUNTS

TRANSFERS

BILL PAYMENTS

TEXT BANKING

CASH MANAGEMENT

PREFERENCES

CORRESPONDENCE


Good Morning

HOME

LOCATIONS

SIGN OUT

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EXTERNAL TRANSFER ACCOUNTS

TRANSFER OPTIONS

Create External Transfer Account

Checking

SEARCH


ACCOUNT	NAME	FINANCIAL INSTITUTION	STATUS
123456	Daisy Duck	The Bank	Confirmed Active

Savings

SEARCH

ACCOUNT	NAME	FINANCIAL INSTITUTION	STATUS
No records to display.			

6). You have completed the initial setup and are ready to make transfers to/from external account.



ACCOUNTS

TRANSFERS

BILL PAYMENTS

TEXT BANKING

CASH MANAGEMENT

PREFERENCES

CORRESPONDENCE

NEW TRANSFER

EXTERNAL TRANSFER SETUP

VIEW TRANSFERS

HOMELOCATIONSIGN OUT

Click **HERE** to learn about our new hours of operation!

VIEW OPTIONS

AVAILABLE BALANCE:

\$2.00

CURRENT BALANCE:

\$2.00

AVAILABLE BALANCE:

\$2.00

CURRENT BALANCE:

\$2.00

NOTIFICATIONS

0 Unread Messages

ACCOUNTS SUMMARY OPTIONS

Print Page

View Statements

FINANCIAL TOOLS

Annual Percentage Rate

Millionaire

Mortgage


Mortgage Qualification


Retirement


Savings


Simple Loan Payment


7). To make a transfer to/from external account, click on the Transfers tab & select New Transfer.





 ACCOUNTS


 TRANSFERS

 BILL PAYMENTS

 TEXT BANKING

 CASH MANAGEMENT

 PREFERENCES

 CORRESPONDENCE


Good Morning

HOME

LOCATIONS

SIGN OUT

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TRANSFERS

PENDING

HISTORY



SEARCH

Sort By >

NO RECORDS TO DISPLAY.


TRANSFER OPTIONS

Create Transfer / Loan Payment

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8). Click on Create Transfer/Loan Payment.



ACCOUNTS

TRANSFERS

BILL PAYMENTS

TEXT BANKING

CASH MANAGEMENT





PREFERENCES

CORRESPONDENCE

Good Morning

HOMELOCATIONSIGN OUT

Got School Spirit?
Upgrade to a Mascot
Debit Card today!
Fees may apply.



TRANSFER FUNDS

FROM:
CHECKING ****4163 Balance = \$2.00

TO:
External Account

AMOUNT:
5.00

FREQUENCY:
One Time


MEMO:

Available Balance = \$2.00

Cancel

Continue

FDIC


EQUAL HOUSING
LENDER

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9). Enter transfer details. For the frequency, you have the option to do a one-time transfer, scheduled one-time transfer (future), or recurring.

